

Allstate Life

Group Affiliation: Allstate Financial
Address: 3100 Sanders Road Ste. G2H
 Northbrook IL 60062-7127
Phone: 847-402-5000

Domicile: IL
NAIC Number: 60186
Year Established: 1957
Company Type: Stock

Ratings

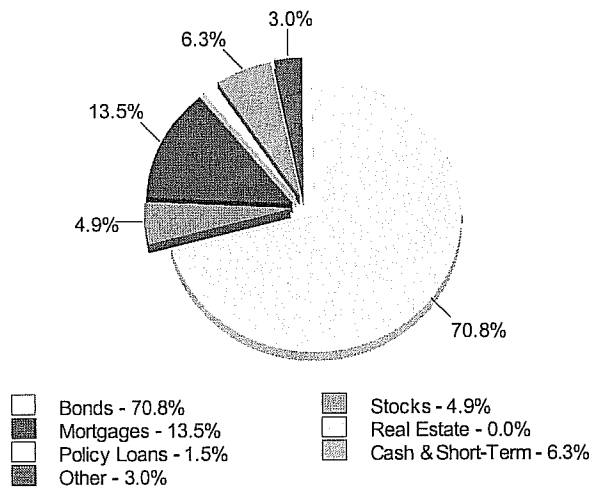
A.M. Best Company(Best's Rating, 15 ratings) A+ (2)
 Standard & Poor's(Financial Strength, 20 ratings) AA- (4)
 Moody's(Financial Strength, 21 ratings) A1 (5)
 Fitch Ratings(Financial Strength, 21 ratings) A (6)
 TheStreet.com(Safety Rating, 16 ratings) A- (3)
 Comdex(Percentile in Rated Companies) 88

Assets & Liabilities

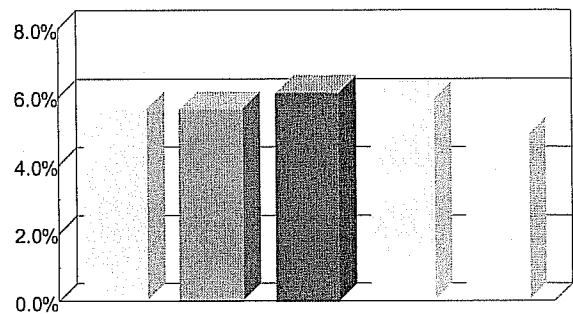
Total Admitted Assets 67,552,094
 Total Liabilities 64,303,206
 Separate Accounts 13,891,518
 Total Surplus & AVR 3,447,302
 As % of General Account Assets 6.4%

Invested Assets

Total Invested Assets 51,943,063



Investment Yields



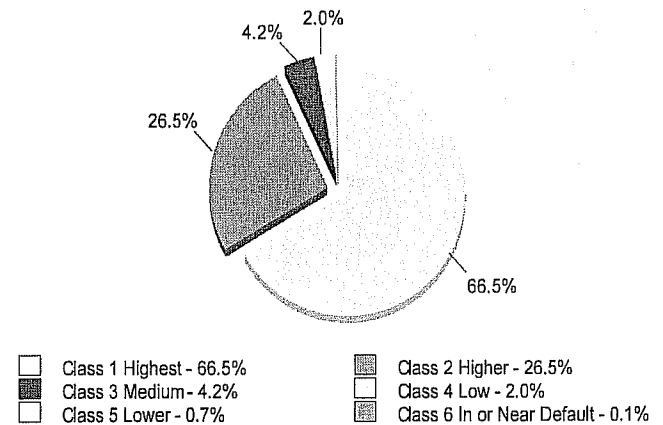
5 Year Average

5.64%

Non-Performing Assets

Bonds In or Near Default 0.7%
 Problem Mortgages 0.0%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 0.7%
 As a Percent of Invested Assets 0.0%

Bond Quality



Income & Earnings

Total Income 5,949,420
 Net Premiums Written 4,768,229
 Earnings Before Dividends and Taxes -1,664,015
 Net Operating Earnings -1,089,156

Data for Year-End 2008 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of May 15, 2009.

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