

American General Life

Group Affiliation: AIG Life Group
Address: 2727-A Allen Parkway
 Houston TX 77019-2115
Phone: 713-522-1111

Domicile: TX
NAIC Number: 60488
Year Established: 1960
Company Type: Stock

Ratings

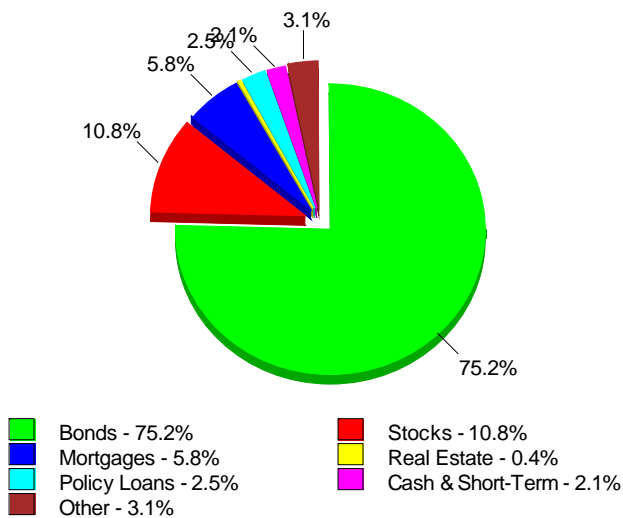
A.M. Best Company(Best's Rating, 15 ratings) A (3)
 Standard & Poor's(Financial Strength, 20 ratings) A+ (5)
 Moody's(Financial Strength, 21 ratings) A1 (5)
 Fitch Ratings(Financial Strength, 21 ratings) A- (7)
 TheStreet.com(Safety Rating, 16 ratings) C+ (7)
 Comdex(Percentile in Rated Companies) 83

Assets & Liabilities

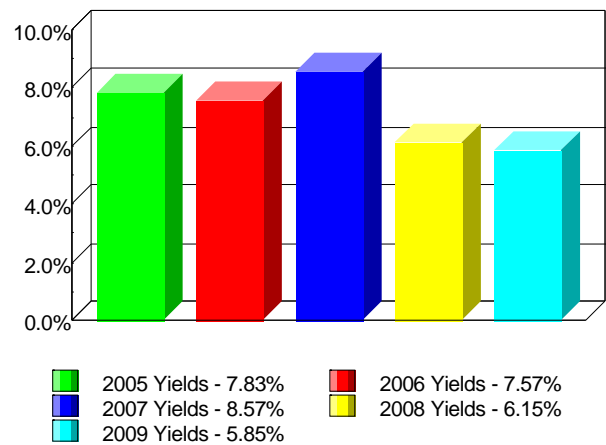
Total Admitted Assets 39,653,080
 Total Liabilities 33,699,048
 Separate Accounts 2,279,970
 Total Surplus & AVR 6,348,826
 As % of General Account Assets 17.0%

Invested Assets

Total Invested Assets 35,614,029



Investment Yields



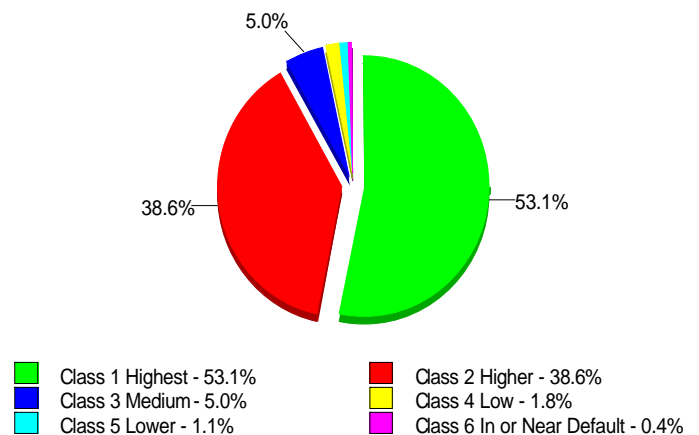
5 Year Average

7.19%

Non-Performing Assets

Bonds In or Near Default 1.7%
 Problem Mortgages 0.2%
 Real Estate Acquired by Foreclosure 0.0%
 Total Non-Performing Assets/Surplus & AVR 1.9%
 As a Percent of Invested Assets 0.3%

Bond Quality



Income & Earnings

Total Income 4,636,884
 Net Premiums Written 1,724,508
 Earnings Before Dividends and Taxes 368,242
 Net Operating Earnings 128,789

Data for Year-End 2009 from the life insurance companies' statutory annual statements. All dollar amounts are in thousands. All ratings shown are current as of May 17, 2010.

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